



Daily Focus

Market Overview

USA

S&P 500 posts fifth losing day ahead of Powell speech, Dow drops 150 points. The Dow fell 152.81 points or 0.34%. The S&P 500 Index fell 25.61 points or 0.40%, and the Nasdaq fell 72.55 points or 0.34%.

China

The A-share market closed mixed. The Shanghai Composite Index rose 4.89 points or 0.13% to close at 3,771. The ChiNext Index fell 12.19 points or 0.47% to close at 2,595, with a total turnover of CNY 2,420 billion.

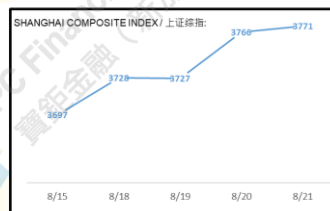
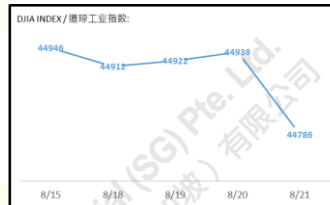
Hong Kong

The Hang Seng Index fell 61.33 points or 0.24% to close at 25,104. The Hang Seng Tech Index fell 42.77 points or 0.77% to close at 5,498, with a total turnover of HKD 239.4 billion.

Singapore

The Straits Times Index rose 11.36 points or 0.27% to close at 4,230, with a total turnover of S\$1.49 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	44785.50	↓ -152.81	-0.34%
Nasdaq	21100.31	↓ -72.55	-0.34%
S&P500	6370.17	↓ -25.61	-0.40%
Europe			
FTSE100	9309.20	↑ 21.06	0.23%
CAC40	7938.29	↓ -34.74	-0.44%
DAX	24293.34	↑ 16.37	0.07%
STOXX600	559.07	↓ -0.02	0.00%
Asia			
Nikkei 225	42610.17	↓ -278.38	-0.65%
Shanghai	3771.10	↑ 4.89	0.13%
Hang Seng	25104.61	↓ -61.33	-0.24%
STI	4230.90	↑ 11.36	0.27%
JCI	7890.72	↓ -53.11	-0.67%
TWSE	23962.13	↑ 86.70	0.36%
Forex			
EURUSD	1.16	↓ -0.0046	-0.39%
GBPUSD	1.34	↓ -0.0045	-0.33%
USDJPY	148.37	↑ 1.0400	0.71%
USDCNH	7.18	↑ 0.0008	0.01%
USDHKD	7.81	↑ 0.0015	0.02%
USDSGD	1.29	↑ 0.0035	0.27%
USDIDR	16288.00	↑ 16.00	0.10%
Commodity			
Gold	3336.90	↓ -6.50	-0.19%
WTI Oil	63.52	↑ 0.31	0.49%



The U.S. Department of Labor reported that initial unemployment claims rose by 11,000 to 235,000 in the second week of August, far exceeding market expectations of 225,000 and marking the largest weekly increase in eight weeks.



The European Union Statistics Office reported that construction output in the eurozone rose 1.7% year-on-year in June, slowing from the 3.6% growth in the previous month but still marking the third consecutive month of growth.



S&P Global announced that the UK's preliminary S&P Composite PMI for August reached 53, a 12-month high and exceeding expectations of 51.6, driven by a strong recovery in the services sector.



The Census and Statistics Department announced that the Consumer Price Index rose 1% year-on-year in July, slightly exceeding market expectations of a 0.9% increase and following a previous reading of 1.4%.

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